

**GMA Resources Plc
("GMA" or the "Company")**

**Result of General Meeting and Class Meetings,
Change of name and Capital Reorganisation become effective**

GMA announces that at the General Meeting of the Company, the class meetings of the First Loan Stockholders and the Second Loan Stockholders, all held earlier today, all resolutions were duly passed.

Accordingly, the change of name of the Company to Kemin Resources plc and the Capital Reorganisation have become effective.

The effect of the Capital Reorganisation is to convert every 500 Existing Ordinary Shares into one New Ordinary Share and one Deferred Share. The Deferred Shares will have no, or very limited rights and for all practical purposes, be valueless.

Trading in the New Ordinary Shares arising from the Capital Reorganisation is expected to commence at 8.00 a.m. on 1 March 2013. Following completion of the Capital Reorganisation there are 1,236,006 New Ordinary Shares in issue. The Company's new ISIN number will be GB00B8T2QJ39 and the Company's AIM symbol will be KEM.

Completion of the Acquisition Agreement remains conditional, *inter alia*, the payment of an initial drawdown amount of £2.5 million into an escrow account as per the terms of the Working Capital Facility Agreement and Admission. A further announcement in relation to the completion of the Acquisition Agreement and Admission will be made in due course.

The definitions used in this announcement are the same as those used in the announcement issued by the Company on 4 February 2013.

Enquiries:

FURTHER ENQUIRIES

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