AIM: GMA 4 February 2013

GMA Resources plc ("GMA" or the "Company")

Admission document posted

Further to the announcement made earlier today regarding the conditional agreement entered into by the Company to acquire 90 per cent. of the participatory interests in the charter capital of Joint Venture Kazakh-Russian Mining Company LLP ("the Proposed Acquisition"), the Company announces that the Admission Document relating to the Proposed Acquisition has been posted to shareholders and is available from the offices of Field Fisher Waterhouse LLP, 35 Vine Street, London EC3N 2PX. The Admission Document will also be available from the Company's website (www.gmaresources.plc.uk) shortly.

Enquiries:

GMA Resources Pic Ken Crichton +20 (0)100766 6118

Merchant Securities Limited David Worlidge/Virginia Bull +44 (0) 20 7628 2200